

### Statement of Planned Gift Intent

I/We have made a provision in my/our estate plans for a gift to the Colorado Springs Pioneers Museum (CSPM). I am/We are pleased to share the details of my/our gift below. I/We understand that all information listed on this form will be kept in strict confidence, except to the extent I/we have requested recognition in the 1896 Legacy Society.

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

#### I/We have arranged the following planned gift(s) to the CSPM.

- ☐ Will or Living Trust ☐ Retirement Plan ☐ Charitable Lead Trust ☐ Charitable Remainder Trust  
☐ Other \_\_\_\_\_

#### My/Our gift is a:

- ☐ Specific Gift Amount ☐ \_\_\_\_\_ % of the planned gift notated above  
☐ Other \_\_\_\_\_

Current Estimated Value of the Gift (Optional and Confidential): \$ \_\_\_\_\_

#### Designation

- ☐ It is my/our intent that this gift be used for the benefit of CSPM's highest needs.  
☐ It is my/our intent that this gift be used for the benefit of the CSPM in one of the following designated funds:  
☐ Exhibits ☐ Programs ☐ Collections ☐ Historic Preservation

#### Recognition

- ☐ Please list me/us as member(s) of the 1896 Legacy Society as follows:  
\_\_\_\_\_  
☐ I/We wish for this planned gift intention to be anonymous.

#### This commitment is revocable and can be modified by me/us at any time.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

#### Please return your completed form to:

Development Office | 215 S. Tejon Street | Colorado Springs, CO 80903.

Please consider providing the Colorado Springs Pioneers Museum documents that include details of your planned gift.